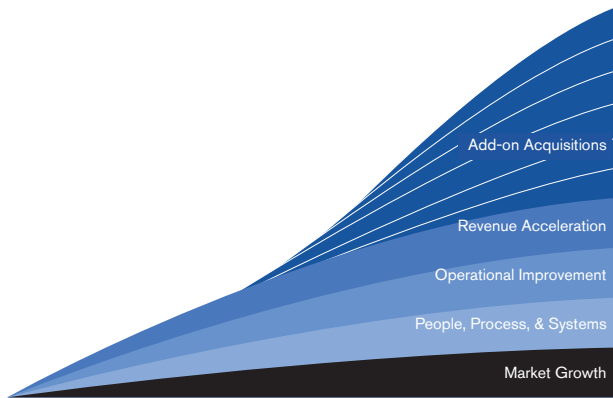


We're Built to Build Businesses

Transformational Growth

Our Buy & Build approach is the cornerstone of our model. We focus on equity investments in market-leading middle market companies that are poised for growth, then partner with management to drive value creation, build winning teams, and accelerate results. We contribute extensive capabilities and experience in organic revenue acceleration, operational improvements, and capital market efficiencies.



Our Platform Criteria

- Market Leading Position
- Proven Management
- Industry Structure Consistent With Buy & Build Strategy
- Multiple Exit Opportunities
- High Free Cash Flow Conversion
- Strong EBITDA Growth Prospects
- Sustainable Competitive Advantages

\$8MM-50MM

ANNUAL EBITDA

\$100MM-500MM

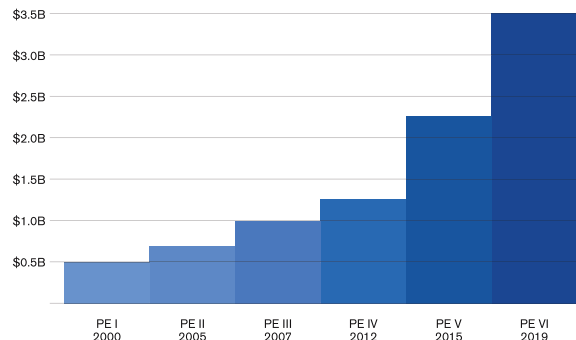
TOTAL ENTERPRISE VALUES

BUSINESS SERVICES, CONSUMER, HEALTHCARE, INDUSTRIAL TECHNOLOGIES, SOFTWARE & TECHNOLOGY

SECTORS

Leadership

As a middle market private equity leader, we've invested over \$6 billion in more than 130 platform companies and over 900 add-on acquisitions. We are currently investing out of our \$3.5 billion Fund VI. Our consistent focus and disciplined strategy has enabled us to grow our fund sizes since inception, while never wavering from our original thesis.



Audax by the Numbers

100

INVESTMENT PROFESSIONALS

15

AVG. YEARS MANAGING DIRECTOR TENURE

130+

PLATFORM INVESTMENTS

900+

ADD-ON ACQUISITIONS

6

AVG. ADD-ONS PER PLATFORM

\$3.5B

FUND VI (2018)

20%

CAPITAL FROM EMPLOYEES

\$11B

REALIZED INVESTMENTS REVENUE GROWTH

Business Development

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Senior Vice President

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Co-Chief Executive Officers

Geoffrey S. Rehnert

Marc B. Wolpov

Senior Team

Adam A. Abramson

Young J. Lee

Iveshu R. Bhatia

Timothy S. Mack

Donald G. Bramley

Pamela F. Martin

Ryan W. Bruehlmann

John J. Mitchell

Mark D. Cordes

Timothy J. Porter

Brian P. Doherty

Keith R. Palumbo

Jason S. Ellis

Joseph P. Rogers, Jr.

Franklin H. Foster

Beau H. Thomas

David A. Goldenheim

David J. Wong

Asheesh B. Gupta

BUSINESS SERVICES

THE CHARTIS GROUP

The Chartis Group - 2019
Consulting and software analytics service provider to the healthcare industry

Reedy Industries

Reedy Industries - 2019
Provider of commercial HVAC services, mechanical services, and energy solutions

COLONY

Colony Hardware - 2018
Direct-to-jobsite distributor of tools and equipment to contractors

MNX

MNX Global Logistics - 2018
Provider of customized transportation and logistics services for time critical, high-value goods

liquid

Liquid Environmental Solutions - 2017
Provider of non-hazardous liquid waste management and disposal services

smart care

Smart Care Equipment Solutions - 2017
Provider of commercial kitchen repair, maintenance services, and parts to the U.S.. Commercial food service industry

AI FIRE

Ai Fire - 2017
Provider of fire and life safety services

FDH

FDH - 2017
Distributor of specialty fasteners and other c-class components to the aerospace and defense markets

ACCENT

Accent Food Services - 2016
Provider of customized fresh food, snacks, and refreshment services to businesses, educational institutions, and property management companies

CONSUMER

STONEWALL KITCHEN

Stonewall Kitchen - 2019
Provider of branded, specialty food products

ENGLERT

Englert/Leafguard - 2019
Direct-to-consumer retailer of specialty gutters under the leafguard brand and a manufacturer of metal roofing

Play Monster

Playmonster - 2018
A designer, manufacturer and marketer of games and toys.

REVOLUTION

Revolution Dancewear - 2018
Supplier of dance recital costumes, competition costumes, footwear, and dancewear

Wellspring

Wellspring Consumer Healthcare - 2017
Marketer of iconic over-the-counter ("OTC") personal health brands in the skin care, feminine hygiene, and gastrointestinal care categories

HEALTHCARE

Corrona

Corrona - 2019
Leader in real world evidence through syndicated registry data and analysis services

HOPCo

HOPCo - 2019
Provider of musculoskeletal care services

Aspen Surgical

Aspen Surgical - 2019
Provider of branded and private label single-use surgical products

Phoenix

Phoenix Physical Therapy - 2018
Provider of outpatient physical therapy services

BELMONT MEDICAL TECHNOLOGIES

Belmont Medical Technologies - 2017
Technology leader in rapid infusion systems used to treat critically injured patients experiencing material blood loss

ALTASCIENCES

Altasciences Clinical Research - 2017
Early phase contract research organization (CRO)

Axia

Axia Women's Health - 2017
Provider of women's healthcare services

United Urology Group

United Urology Group - 2016
Provider of general urologic care with ancillary service lines including surgical centers, pharmacy, radiation therapy, and uropathology

GASTRO HEALTH

Gastro Health - 2016
Provider of gastrointestinal care

Lifemark

Lifemark Health - 2015
Provider of physiotherapy, rehabilitation, and medical assessments in Canada

ActiveDay

Active Day - 2015
Provider of adult day health services

MERIDIAN BEHAVIORAL HEALTH

Meridian Behavioral Health - 2015
Provider of addiction treatment services at residential and outpatient facilities

katena

Katena Products - 2015
Designer and manufacturer of precision ophthalmic instruments, devices, and therapeutics to physicians offices, hospitals, and surgical centers

42NORTH DENTAL

42 North Dental - 2014
Regional provider of dental services in the Northeastern United States

INDUSTRIAL TECHNOLOGIES

EIS

EIS, Inc. - 2019
Fabricator, converter, and distributor of electrical process materials, wire, cable, and assemblies

PROTECTIVE INDUSTRIAL PRODUCTS

Protective Industrial Products - 2018
Global supplier of hand protection products and other consumable personal protective equipment (PPE)

RelaDyne

RelaDyne - 2016
Distributor of lubricants, fuel, and ancillary products with integrated reliability services management for industrial and commercial businesses.

Justrite

Justrite Manufacturing Company - 2015
Manufacturer of branded industrial safety products focused on asset protection and regulatory compliance

PEAK TOOLWORKS

Peak Toolworks - 2015
Provider of specialty cutting tools and tool holders for the building materials and general industrial end markets

TPC WIRE & CABLE CORP.

TPC Wire & Cable - 2015
Producer of ruggedized wire, cables and interconnect assemblies for harsh industrial applications

ICP

ICP Group - 2015
Formulator of specialty chemical products including coatings and adhesives for the construction and industrial end markets

GABRIEL

Gabriel Performance Products - 2014
Manufacturer of specialty chemicals for the coatings, adhesive, sealants, and elastomers ("CASE") end-markets

LUMINATOR TECHNOLOGY GROUP

Luminator Technology Group - 2014
Designer and manufacturer of engineered display, lighting, and passenger communication systems

Thalheimer Brothers

Thalheimer Brothers - 2012
Non-ferrous scrap metal processor

ELGIN FASTENER GROUP

Elgin Fastener Group - 2011
Manufacturer of material processing parts and equipment for coal, oil and gas application

ELGIN POWER AND SEPARATION SOLUTIONS

Elgin Power and Separation Solutions - 2011
Manufacturer of materials handling and power distribution parts and equipment for coal, oil and gas, mining, and utilities applications

SOFTWARE & TECHNOLOGY

Jitterbit

Jitterbit - 2020
Provider of web-based tools for building and deploying integrations between applications

Kofile

Kofile - 2020
Provider of records management solutions to local governments

ASTUTE

Astute Solutions - 2019
Provider of consumer engagement software that allows brands to manage and respond to unstructured consumer-initiated interactions

acuant

Acuant - 2018
Provider of an identity verification solutions including a digital identity orchestration layer, ID document and chip authentication, bio-metric, and data capture solutions

CORSEARCH

Corsearch - 2018
Provider of trademark establishment and protection software to large corporations and law firms worldwide

mobileum

Mobileum - 2016
Provider of analytics-driven software and managed service solutions to mobile network operations with products focused on roaming, risk, and security